

# Death Benefit Distribution Form



This form helps the Trustee determine who should receive the Death Benefit from the Fund if you die whilst a member of the Fund.

APPLICANT'S NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_

## SECTION A – Complete if you have Dependants

I list below those of my Dependants, as defined in Section D, to whom I would like my benefits to be paid in the event of my death, indicating the proportions I would like each of them to receive.

I fully understand that the Trustee has the discretion to pay my Death Benefit to my Legal Personal Representative or any one or more of my Dependants, whether nominated by me or not and I can change my nomination at any time by notifying the Trustee in writing.

Name		Relationship	
Address		% of Benefits	

Name		Relationship	
Address		% of Benefits	

Name		Relationship	
Address		% of Benefits	

(If insufficient space, provide information on a separate sheet)

..... / ..... / .....  
*(signature of applicant)* *(date)*

## SECTION B– Complete if you do not have Dependants

I currently have no Dependants as defined in Section D. I understand that, if I die leaving no Dependants, my Death Benefit will be paid to my Legal Personal Representative.

..... / ..... / .....  
*(signature of applicant)* *(date)*

## SECTION C– Complete in all cases

Name & contact details of nearest relative **not** living with you:      Name: \_\_\_\_\_

Relationship: \_\_\_\_\_      Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

## SECTION D– Dependants

- Your spouse (including a de facto spouse who can be of the same sex as you).
- Your children (including adult, adopted, ex-nuptial and foster children, a ward of you or your spouse, a child for whom you or your spouse are standing in loco parentis and a person who is a child of you or your spouse within the meaning of the Family Law Act 1975).
- Any other persons who are wholly or partially financially dependent on you (ie. they rely upon you for financial support).
- An Interdependant. This is a person with whom you live and have a close personal relationship. One of you must rely upon the other for financial support and one of you must provide the other with domestic support and personal care.

**Note: Your mother, father, sister, brother and other relatives and friends are NOT Dependants unless they rely upon you for financial support or meet the definition of an Interdependant.**